

Understanding the Applied Epic Transaction Screens

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You've Invoiced. Now What?

- How can I see my transactions?
- What am I seeing in each column?
- Can I view transactions for a specific policy?
- How can I correct a simple mistake?

What We Will Review

- Transaction Screen overview
- Configuring and sorting columns
- What am I seeing in each column?
- 'Search Where' filter options
- Using a policy to access transactions
- Viewing transaction details

Let's look at Epic!





Thank you!

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