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Entering Policies in Applied Epic for Efficiency and Reporting

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Handout Information

- The handout contains information we will not review in this session:
 - User Defined Configuration
 - Multi-Carrier Schedule
 - Multi-Commissions
 - Prefill Application Configuration
 - Producer Commission Agreements
 - Company Commission Agreements
 - Broker Commission Agreements

Policy-related items we will not review

- Endorsements
- Cancellations
- Reinstatements
- Audits
- Marketing Module
- Downloads

What will we review?

- Adding a monoline policy
- Adding a package policy
- Renewing a policy



Thank you!

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